

Selected Projects

Olga was in charge and successfully completed many notable projects including the following:

- Implementing the recommended corporate and tax structure of a group of fast food companies;
- Legal support and structuring of an international transaction on the acquisition of a major cement manufacturing plant;
- Introducing a new international corporate structure, models of export/import operations, and a system of licensing agreements, for a leading Russian electric engineering holding company, including consulting on the legislation of a number of foreign jurisdictions;
- Development of an international corporate structure and tax model, for an investment holding company to develop project administration. Structuring ownership and management structure for the development projects due to changes in the organizational chart of the development businesses, including coordinating companies incorporation within the structure of the holding company, and drafting company shareholder agreements;
- Development of a tax model international corporate structure for the leading security services business;
- Reorganization and structuring of a furniture manufacturing business, including advising on setting a transparent international holding structure to attract a strategic investor;
- Structuring and implementation of an international transaction involving the acquisition of Russian real estate exceeding USD 100 mln. in value, as well as developing the ownership structure of an international holding company – a major financial and industrial group from the CIS.
- Deal structuring and the full legal support, including the drafting and review of transaction documents and documents governing shareholders' relation for the leading security systems development, installation and maintenance business;
- Deal structuring, and the full support of shares sale in holding companies owning manufacturing business in Kazakhstan. The deal value exceeds \$ 200 million;
- Drafting and negotiating full set of deliverables governing shareholders' relations in a joint holding company owning major commercial real estate objects in Moscow;
- Development and negotiation of documents for the sale of 30% stake in manufacturing company (metal packaging) to the international direct investment fund of and structuring shareholders relations (term-sheet and shareholders' agreement). Structuring and support of purchase of additional 20% equity stake through the conversion of loan issued to the holding company. Review of the shareholders' agreement with the new shareholdings;
- Development of international corporate ownership and management structure for the of assets owned by the largest financial industrial groups in Kazakhstan;
- Structuring and implementation of the international acquisition of Russian real estate assets of value over \$500 million, structuring ownership of the above assets at the international holding company level for a large financial-industrial group, CIS;
- Structuring of sale of shares of mining companies, including the pre-sale measures (for sellers): structuring ownership, tax and legal risks mitigation etc., development and support of the said international deal having complex legal nature and involving multiple payment stages, drafting comprehensive transactional documents package under English law in compliance inter alia with Canadian stock exchange requirements, structuring relations of shareholders (shareholders' agreement) of Canadian company who received their shares as part of the consideration in the deal. The project team performance was highly appreciated not only by the client (the seller), but also by the counterparties.